

Heritage Society Membership

The following gifts entitle you to membership in the Heritage Society:

- Any gift made through your will
- Any gift made through your living trust
- Beneficiary designations (*permanent life insurance, IRA, pension plans, P.O.D. or T.O.D. accounts, etc.*)
- Charitable trusts
- Charitable gift annuities
- Life estate agreements
- Gifts of life insurance

Name(s) _____

Phone _____

Address _____

City _____ State _____ Zip _____

Email _____

Date of Birth _____

Signature _____

Date _____

Please contact me. I would like more information.

Please return completed form to:

Office of Gift Planning

University Advancement

Northern Arizona University Foundation

PO Box 4094

Flagstaff, AZ 86011-4094

All information you provide is confidential.

Membership

In recognition of my/our strong belief and confidence in the work of Northern Arizona University, I/we have completed a gift to Northern Arizona University Foundation that makes me/us eligible for membership in the Heritage Society.

Please describe your gift:

Please estimate the value of your gift:

I am pleased to encourage others to take these important steps. I authorize having my name published in the annual listing of the Heritage Society members.

Yes No

The gift is in honor/memory of:

I/we would like to be named as follows:

I/we prefer to be listed as an anonymous donor.

Comments: _____

